



December 19, 2008

Mr. Christopher Frantz
CFO
Endicott Biofuels, LLC
2 Northpoint Drive, Suite 860
Houston, TX. 77060

RE: Department Of Energy (DOE) Loan Guarantee Program
Status Of Application Submission

Dear Mr. Frantz,

Thank you for submitting an application under DOE's first ENERGY EFFICIENCY, RENEWABLE ENERGY ("EERE") solicitation (DE-PS01-06LG00001) for loan guarantee consideration.

I am pleased to inform you that the information submitted has been judged sufficiently complete for the Loan Guarantee Program Office to move to the due diligence stage in its evaluation of the proposed biodiesel project. An officer in the Origination Unit, to serve as your principal point of contact with the Loan Guarantee Office going forward, will be in contact with you shortly.

Congratulations. We look forward to working with you through the due diligence process.

Sincerely,

David Schmitzer
Director, Loan Origination
Loan Guarantee Program
U.S. Department of Energy
1000 Independence Avenue, SW
Washington, DC 20585
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